



MUTUS LIBER INTERNATIONAL LIMITED

Corporate Overview 2016

About MLI

- ▶ Is a Dubai registered company headquartered in Dubai with additional offices in Dar es Salam, New Delhi and Moscow; with planned affiliate offices for Johannesburg and Accra.
- ▶ A privately owned company the company maintains an attractive share incentive programme aimed at rewarding employees for the ongoing success and profitability of the Company. All are dedicated to the sustainable maximization of the Company's share price.
- ▶ Currently operates as a small organization of 10 full-time employees and several contractors. Both our Board and Management Team are made up of experienced and proven professionals across all aspects of our business comprising +100 years of experience in the field.
- ▶ A flat dynamic management structure with an emphasis on multidisciplinary involvement to maximise the ease and effectiveness of decision making. Our Board has been designed to give the broadest and most informed understanding of our business and ensure decisions made are the right ones



MLI Vision and Business Approach



- ▶ Our vision is to be a leading resource royalty company dedicated to the maximization of shareholder value, whilst concurrently enhancing the communities in which we work. We believe we can achieve this through sound management of our portfolio and through accretive transactions using a long-term perspective. Our business model is to grow the portfolio with acquisitions of quality assets in key stages of their development, thereby limiting our downside exposure but retaining the full upside potential of higher commodity prices and/or new exploration discoveries.
- ▶ Our growth strategy is predicated on increasing net asset value ("NAV") on a per share basis, as we strongly believe that sustainable growth in per share NAV will be reflected in growth in our share price.
- ▶ Maintaining and managing a diversified, high-margin portfolio with low overheads provides the strong free cash-flow required to fuel organic growth. A strong balance sheet to allow us to be opportunistic in any environment.
- ▶ Acquisitions are an integral part of the Company's growth strategy and the Company is actively evaluating acquisition opportunities to create the core asset portfolio upon which the company will expand.

The MLI Team



- ▶ The MLI team exhibits strong Leadership and considerable exploration and resource evaluation experience. Team members have been responsible for several significant orebody discoveries and been part of several company development and listing successes. The companies tech team is head up by Dr. Steve Newbery and Nataliya Bochkova and the commercial team by Sheldon Kirkpatrick and Narendra Varma. All highly successful in their chosen disciplines. The other members of MLI form a dynamic and vibrant team proactive in modern exploration and data management techniques

Target Ore Systems

- ▶ Orogenic Au-U – East Africa
- ▶ Magmatic Cu-Au – Central Asia
- ▶ Epithermal Au - Iran and Russia
- ▶ Sediment Copper - Central Africa/Russia
- ▶ BHT Pb-Zn-Ag-Au - India/Sweden/Africa

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